

The Dhar Textile Mills Limited
Registered office : C-1/A Pologround Indore (M.P.)

| Un Audited Financial Result for the quarter ended on 31st Mar, 2011 | | | | | | | (Rs. In Lacs) |
|---|--|---|--|---|--|---|---|
| Sr. No. | Particulars | Three months ended 31/03/2011 Unaudited | Corresponding three months ended in the previous year 31/03/2010 Unaudited | Year to date figure for current period ended 31/03/2011 Unaudited | Year to date figure for Previous period ended 31/03/2010 Unaudited | Previous Accounting Year ended 31/03/2010 Audited | Previous accounting year ended 31/03/2009 Audited |
| 1 | Sales / Income form Operation | 8.71 | 6.25 | 23.95 | 25.09 | 25.09 | 10342.49 |
| | Less : Excise Duty | 0.09 | 0.04 | 0.25 | 0.17 | 0.17 | |
| a | Net Sales / Income from Operation | 8.62 | 6.21 | 23.70 | 24.92 | 24.92 | 10342.49 |
| b | Other Opreation Income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 345.20 |
| 2 | Total Income | 8.62 | 6.21 | 23.70 | 24.92 | 24.92 | 10687.69 |
| 3 | Expenditure | | | | | | |
| a | Increased / (Decreased) Stock in Trade & Work in progress | 0.50 | 1.27 | -0.44 | -0.18 | -0.18 | 829.80 |
| b | Consumtion of Raw material | 7.54 | 6.33 | 18.21 | 18.70 | 18.70 | 8398.58 |
| c | Purchase of Traded Goods | 0.79 | 0.57 | 2.20 | 2.80 | 2.80 | 1939.20 |
| d | Employee Cost | 0.75 | 0.85 | 1.96 | 2.30 | 2.30 | 48.77 |
| e | Depreciation | 0.85 | 0.85 | 2.52 | 3.37 | 3.37 | 41.83 |
| f | Other Expenditure | 0.89 | 0.46 | 0.44 | 1.11 | 1.11 | 861.23 |
| g | Total (b+c+d+e+f-a) | 10.32 | 7.79 | 25.77 | 28.46 | 28.46 | 10459.81 |
| 3 | Profit from Operations before Other Income, Interest and Exceptional Item (1-2) | -1.70 | -1.58 | -2.07 | -3.54 | -3.54 | |
| 4 | Other Income | 0.01 | 0.02 | 0.00 | 0.04 | 0.04 | |
| 5 | Profit before Interest and Exceptional Item(3+4) | -1.69 | -1.56 | -2.07 | -3.50 | -3.50 | |
| 6 | Interest (Net) | 5.59 | 5.58 | 16.70 | 22.26 | 22.26 | 150.73 |
| 7 | Profit after Interest but before Exceptional Items (5-6) | -7.28 | -7.14 | -18.77 | -25.76 | -25.76 | 10610.54 |
| 8 | Exception Items | 0 | 0 | 0 | 0 | 0 | NIL |
| 9 | Profit (+)/Loss(-) from Ordinary activites before Tax(7+8) | -7.28 | -7.14 | -18.77 | -25.76 | -25.76 | 77.15 |
| 10 | Tax Expenses | | | | | | |
| a | Provision for Current Tax including Deferred Tax | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 39.00 |
| b | Provision for Fring Benefit Tax | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.66 |
| c | Total (a+b) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 39.66 |
| 11 | Net Profit from Ordinary activities after Tax(9-10) | -7.28 | -7.14 | -18.77 | -25.76 | -25.76 | 37.49 |
| 12 | Extraordinary Item (net of tax expenses Rs _____) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 13 | Net Profit (+) /Loss(-) for the period (11-12) | -7.28 | -7.14 | -18.77 | -25.76 | -25.76 | 23.74 |
| 14 | Paid up Equity Share Capital (Face Value of Rs. 10/- each) | 6.31 | 6.31 | 6.31 | 6.31 | 6.31 | 2203.68 |
| 15 | Reserve excluding revaluation reserves | | | | | | 2343.49 |
| 1+ | Basic & diluted earning per share after Exceptional Income/ (Expenses) Net (Rs.) | -59.49 | -81.65 | -59.49 | -81.65 | -81.65 | 0.17 |
| 17 | Aggregate of Public Shareholding | | | | | | |
| | No. of Share | 3281034 | 3281034 | 3281034 | 3281034 | 3281034 | 10047231 |
| | Percentage of Shareholding | 52.01% | 52.01% | 52.01% | 52.01% | 52.01% | 45.59% |
| 18 | Promoters and Promotor Group Shareholding | | | | | | |
| a | Pledged/ Encumbered | | | | | | |
| | No. of Share | 3027719 | 3027719 | 3027719 | 3027719 | 3027719 | Nil |
| | Percentage of Shares (as a %of the total share holding of promoter and promoter group) | 100% | 100% | 100% | 100% | 100% | Nil |
| | Percentage of Shares (as a %of the total share capital of the company) | 47.99% | 47.99% | 47.99% | 47.99% | 47.99% | Nil |
| b | Non encumbered | | | | | | |
| | No. of Share | 0 | 0 | 0 | 0 | 0 | 11989569 |
| | Percentage of Shares (as a %of the total share holding of promoter and promoter group) | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 100% |
| | Percentage of Shares (as a %of the total share capital of the company) | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 54.41% |

Notes:-

- (1) The above unaudited results were reviewed by the audit committee and were approved and taken on record by the board in meeting held on 30th April 2011 (2) The previous year figures have been regrouped/reclassified wherever required. (3) The Company opreated in single segment. Whose results are produced. (4) Summary of investor complaints: Opening- Nil, Received during the Quarter- Nil, Resolved - Nil and Closing - Nil

Place: Indore
Date: 30th April 2011

Sd/
Pankaj Jajoo
Managing Director

THE DHAR TEXTILE MILLS LIMITED

Registered office : C-1/A Pologround Indore (M.P.)

Statement of Asset and Liability as at 31st March 2011

(Rs. in lakhs)

| Particulars | As at 31/03/2011 Unaudited | As at 31/03/2010 Audited |
|--|-------------------------------|-----------------------------|
| SHAREHOLDERS' FUNDS: | | |
| (a) Capital | 980.88 | 980.88 |
| (b) Reserves and Surplus | 3,154.43 | 3,154.43 |
| | | |
| LOAN FUNDS | | |
| (a) Secured Loan | 21,145.73 | 18,918.73 |
| (b) Unsecured Loan | 206.21 | 206.24 |
| | - | - |
| TOTAL | 25,487.25 | 23,260.28 |
| | | |
| FIXED ASSETS | 2,145.34 | 2,481.48 |
| INVESTMENTS | 4.69 | 4.69 |
| CURRENT ASSETS, LOANS AND ADVANCES | | |
| (a) Inventories | 50.85 | 33.15 |
| (b) Sundry Debtors | 32.52 | 31.45 |
| (c) Cash and Bank balances | 0.76 | 2.09 |
| (e) Loans and Advances | 114.82 | 177.10 |
| Less: Current Liabilities and Provisions | | |
| (a) Liabilities & Provisions | 1,073.96 | 1,078.90 |
| MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED) | - | - |
| PROFIT AND LOSS ACCOUNT | 24,212.23 | 21,609.22 |
| TOTAL | 25,487.25 | 23,260.28 |